



Business Program



Rev01PY4AmerenIllinoisBusinessHVACApp

Clarifications for this PDF (Hard Copy) version of this "Standard" application  
for the Ameren Illinois ActOnEnergy® business program

This application is valid through **December 31, 2011\***

*This application is also available in an Excel format from the ActOnEnergy.com web site. This PDF version must be printed and completed by hand (the Excel version can be completed electronically). Select the format that you are most comfortable using.*

**To determine if your facility and/or project are eligible, and for directions on how to fill out this application, see the next page.**

The "TABS" referenced on the next page (Read Me Page) refer to pages in this document, as outlined below:

Read Me Tab (next page - includes directions)

Application for Pre-approval ("Green Tab") - must be submitted with pre-approval application

Customer and Ally Info ("Green Tab") - must be submitted with pre-approval application

Eligibility Criteria ("Green Tab") - lists measures that fall under the Standard Lighting program, and their eligibility criteria

Incentive Calculation ("Green Tab") - form to use to determine the incentive money for your project - must be submitted with your application

Required Documentation (for pre-approval) ("Green Tab") - must be submitted with pre-approval application

Incentive Payment Request ("Yellow Tab") - must be submitted with your final paperwork, when the project is complete

Terms and Conditions (last page)

The page/tab "name" is indicated in the bottom right-hand corner of the footer of the printed version of this document, and also in the blue bar just under the page header.

The "supplemental" documentation ("blue tabs") includes:

- Landlord Consent Form (required if you are a tenant)
- Payment Release Authorization (required if the incentive is to be paid to someone other than the Ameren customer listed on the application)
- Large Incentive Request Form (required if your incentive request is greater than \$25,000).

These "supplemental" documents can be found on the ActOnEnergy.com web page in the forms library. <http://www.actonenergy.com/for-contractors/act-on-energy-forms-library/>

\*Newer versions posted to the web site supersede all previous versions. The revision number is listed just below the Ameren Illinois logo on each page ("Rev##.....").

If you received pre-approval, the version of the application that was available at the time you submitted your pre-approval application will apply.

If you did not obtain pre-approval, the version of the application that corresponds with the invoice dates of your equipment purchases will apply.

**Mail/Fax/E-mail Incentive Application and Payment Request to:**

Ameren Illinois, ActOnEnergy Business Program

300 Liberty Street, Peoria, IL 61602 • Fax: 1.309.677.7950 • [ActOnEnergyProjects@Ameren.com](mailto:ActOnEnergyProjects@Ameren.com)

**Questions:** call toll free: 1.866.800.0747 • [ActOnEnergyBusiness@Ameren.com](mailto:ActOnEnergyBusiness@Ameren.com) • [ActOnEnergy.com](http://www.ActOnEnergy.com)

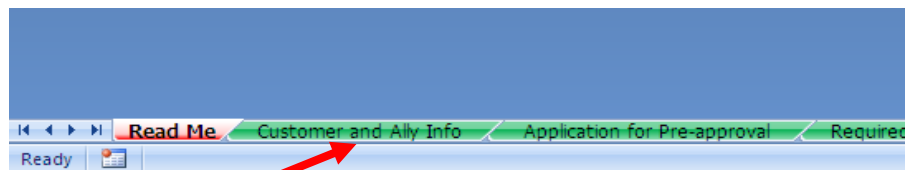
This workbook contains the **Standard HVAC/Water Heaters** application for the **Ameren Illinois** ActOnEnergy® business program

This application is valid through **December 31, 2011\***

**Green** tabs must be completed when submitting an application for **pre-approval** (*Customer and Ally Info, Application, Incentive Calculation, Tune-up Certification, and Required Documentation*)

**Yellow** tab - contains the directions, and paperwork to submit when your **project is complete** (*Incentive Payment Request*)

**Blue** tabs may or may not be required with your application - check each tab for requirements (*Landlord Consent, Payment Release, Large Incentive Request Form*)



The colored tabs are located at the bottom of the page

There is also a PDF version of this application available on the web site - if you prefer not to use this Excel version

## FOUR Easy Steps to receive your Ameren Illinois cash incentive:

### 1. Is your facility eligible?

- \* Equipment must be new and installed at a business or commercial/industrial building – including Not-for-Profit organizations.
- \* Public buildings such as units of local government, municipalities, public school districts, and community colleges are not eligible under this program but should contact the Illinois Department of Commerce and Economic Opportunity (DCEO) ([illinoisenergy.org](http://illinoisenergy.org)) to apply through their program.
- \* You may apply for up to \$600,000 of incentive money for electric saving projects, and up to \$200,000 for gas saving projects per program year (June 1st through May 31st), per facility (see the Terms and Conditions).
- \* Building tenants are eligible for incentive money, as long as the building owner signs the Landlord Consent form.
- \* Applicants for **electric** incentives must be a non-residential electric customer of Ameren Illinois (electric delivery service rates DS-2, DS-3, or DS-4) and have a Rider EDR surcharge on their Ameren Illinois bill.
- \* Applicants for **gas** incentives must be a non-residential gas customer of Ameren Illinois (gas delivery service rates GDS-2, GDS-3, GDS-4, or GDS-5) and have a Rider GER surcharge on their Ameren Illinois bill.

### 2. Is your project eligible?

- \* The Incentives are intended to support projects that are energy-efficient designs or install new premium-efficiency, high-performance equipment.
- \* Equipment must meet the eligibility criteria listed on the "Eligibility Criteria" tab
- \* Project completion date must be on or after June 1, 2011, and before June 1, 2012.

### 3. Complete and submit this Application for PRE-APPROVAL (green tabs)

**Approval from Ameren Illinois is REQUIRED BEFORE any commitment to project installation or purchase is made (including generating POs) for all projects with incentive requests greater than \$10,000.** See the Terms and Conditions of this Application for details.

- \* The information requested on the blue tabs of this workbook may or may-not be required with your application - please check each tab.
- \* Anyone may fill out the application, but the signature of the Ameren Illinois customer is required on the "Application for Pre-approval" and the "Incentive Payment Request" tabs.
- \* Submit this workbook (electronic or hard copy) with all the required information from the green tabs, and any of the blue tabs that are required by your project, via fax, e-mail or U.S. mail (addresses are at the bottom of each worksheet).

\* Include summary design documents and/or manufacturer's technical specification sheets ("cut sheets") for each type of eligible equipment purchased (see "Required Documentation" tab for listing of minimum requirements).

\* You will receive an e-mail confirming we received your application.

\* After your Pre-Approval application has been approved you will receive an e-mail to notify you may begin work.

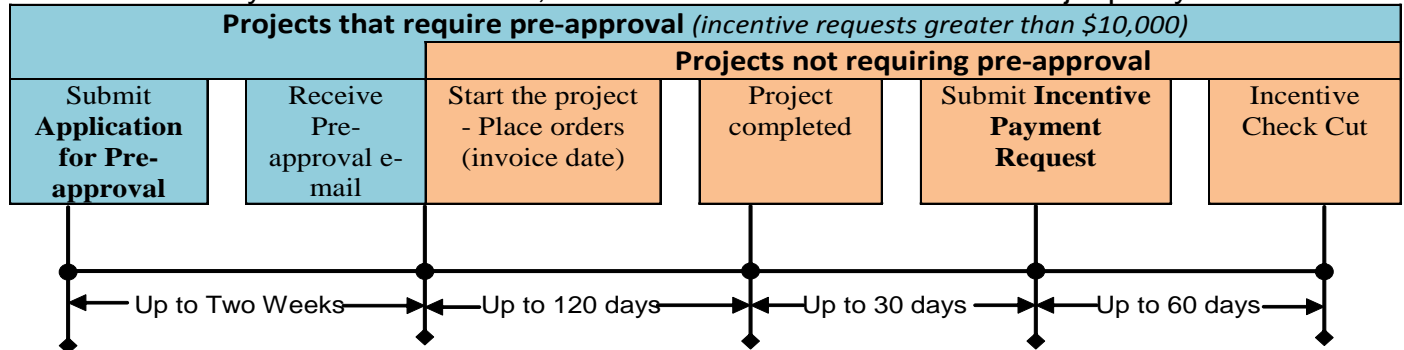
#### 4. Submit Incentive Payment Request documentation upon project completion (yellow tab)

\* After you have completed your project (installed and operational), return a copy of the "Incentive Payment Request" form (yellow tab), and the required documents, as indicated on that form, to ActOnEnergy.

\* Upon receipt of completion documentation (which is due within 30 days of your project Completion Date – as specified in your pre-approval letter), ActOnEnergy staff may conduct a post-installation inspection for verification purposes.

### Typical Timeline for “Non-Custom” Projects

NOTE: It is up to the customer to notify ActOnEnergy if there is anticipation of missing any of these deadlines, otherwise incentive funds will be in jeopardy.



Standard (non-Custom) applications that have incentive requests under \$10,000 are not required to obtain pre-approval. However, if you are submitting to reserve funds (and your incentive request is less than \$10,000), the application **will not** undergo a technical review. Rather, your application will be reviewed at an administrative level and an acknowledgement e-mail with an Estimated Incentive Letter will be issued. It is up to you to confirm your project meets the eligibility criteria. If you have specific questions about eligibility, please call us and we will assist you.

\*Newer versions posted to the web site supersede all previous versions. The revision number is listed just below the Ameren Illinois logo on each page ("Rev##....."). If you received pre-approval, the version of the application that was available at the time you submitted your pre-approval application will apply. If you did not obtain pre-approval, the version of the application that corresponds with the invoice dates of your equipment purchases will apply.

#### Mail/Fax/E-mail Incentive Application and Payment Request to:

Ameren Illinois, ActOnEnergy Business Program

300 Liberty Street, Peoria, IL 61602 • Fax: 1.309.677.7950 • ActOnEnergyProjects@Ameren.com

Questions: call toll free: 1.866.800.0747 • ActOnEnergyBusiness@Ameren.com • ActOnEnergy.com



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**APPLICATION FOR PRE-APPROVAL**

Pre-approval is required for Standard projects only if the request is greater than \$10,000. If your incentive request is less than \$10,000 you may submit a "pre-approval" application to reserve funds but the application will not undergo a technical review. Rather, your application will be reviewed at an administrative level and an acknowledgement e-mail with an Estimated Incentive Letter will be issued. It is up to you to confirm your project meets the eligibility criteria.

To **submit your Standard application for pre-approval**, complete and submit all the items in this checklist, complete the fields below, and "sign" the form. Submit your application via any of the options listed on the bottom of the page.

- ☐ Complete all fields in the *Customer and Ally Information* tab
- ☐ Complete applicable fields in the *Incentive Calculation* tab
- ☐ Required Project Documentation (as specified on the Requirement Documentation tab)
- ☐ Manufacturer's cut sheets for the energy saving equipment you are installing (as required)

**SUPPLEMENTAL DOCUMENTATION**

- ☐ Landlord Consent Form (required, if you are a tenant)
- ☐ Incentive Payment Release authorization (required if the incentive should be paid to someone other than you)
- ☐ Large Incentive Request Form (required if your incentive request is greater than \$25,000).

It could take up to two weeks to process this pre-approval application. Do not make any purchases or commitments to purchase equipment until you receive your pre-approval e-mail.

Requested incentive amount  
(per the incentive calculation tab)

Project estimated completion date

 (mm/dd/yy) - include "-" or "/"

Estimated lead time for major equipment

 weeks

Company Name (Ameren Illinois customer):

Contact Person (print/type):

Customer Contact Signature:

(checking the box below, and typing your name here constitutes a valid electronic signature)

☐

**By checking this box and signing above, I indicate that I have read, understand, and agree with the Terms and Conditions.** (Applications will not be accepted as "complete" unless this box is checked.)

Date signed:

 (mm/dd/yy) - include "-" or "/"

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**CUSTOMER AND PROJECT INFORMATION**

**AMEREN ILLINOIS CUSTOMER INFORMATION**

(in the electronic version, complete all the yellow cells)

Company Name:	Tax Status: <input type="checkbox"/> Individual <input type="checkbox"/> Partnership <input type="checkbox"/> Corporation <input type="checkbox"/> Exempt	Ameren Illinois Electric Acct #: -----	Ameren Illinois Gas Acct #: -----
Tax ID (SSN/FEIN):			
Mailing Address (check mailed to):	City:	State:	Zip Code:
Contact Name/Title:			
E-mail Address:	Telephone:	Extension:	Fax:
Physical Installation Address (if different from above):	City:	Zip Code:	
Check one: <input type="checkbox"/> Owner <input type="checkbox"/> Tenant (If tenant, complete the Landlord Consent Form (Landlord Consent tab))			
Name of the person(s) who referred you to the ActOnEnergy incentive application for this energy-efficient project: Name of Referring Ameren Illinois or ActOnEnergy employee:      Name of Referring Contractor/Program Ally:			

**CONTRACTOR/PROGRAM ALLY INFORMATION - if you are using one**

Company Name:	Contact Name/Title:		
Mailing Address:	City:	State:	Zip Code:
E-mail Address:	Telephone:	Extension:	Fax:

**FACILITY/PROJECT DESCRIPTION**

<b>Facility Type (check ONE, where the work is to be done.):</b> <input type="checkbox"/> Office <input type="checkbox"/> Warehouse/Distribution <input type="checkbox"/> Medical <input type="checkbox"/> Retail/Service <input type="checkbox"/> Restaurant <input type="checkbox"/> Manufacturing/Industrial <input type="checkbox"/> Grocery <input type="checkbox"/> Hotel/Motel <input type="checkbox"/> School/College <input type="checkbox"/> Multiple <input type="checkbox"/> Other (Specify, below) Specify: _____	<b>If Manufacturing/Industrial, specify type:</b> <input type="checkbox"/> Food Processing <input type="checkbox"/> Automotive/Transportation/Infrastructure <input type="checkbox"/> Other (specify below) (Specify "other" - in box to the right)
<b>Facility Size (interior square feet of the whole facility under this account number)</b>	<b>Project Description (check one):</b> <input type="checkbox"/> Replacement of Failed Equipment <input type="checkbox"/> Replacement of Operating Equipment (retrofit) <input type="checkbox"/> Process Improvement

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PROJECT ELIGIBILITY AND INCENTIVES (incentives are based on the new fixtures being installed, not the fixtures removed)				
Seasonal Tune-Ups				
Measure	Code	Eligibility Criteria for Equipment to be Replaced	Eligibility Criteria for Tune-ups	Unit Incentive
Air Conditioner Tune-Up	BPC21	• Cannot have standing maintenance contract or tune-up within the past 12 months	• Minimum 3-ton unit • Complete tune-up, as specified in "Tune-up Certification" tab	\$25 per ton cooling (Up to 50% of the tune-up cost, excluding replacement parts)
Gas Boiler Tune-Up	BPH1	• Cannot have standing maintenance contract or tune-up within the past 12 months	• Complete tune-up, as specified in "Tune-up Certification" tab	\$0.25 per kBtuh Input (Up to 50% of the tune-up cost, excluding replacement parts)
Gas Forced-Air Furnace Tune-Up	BPH2	• Cannot have standing maintenance contract or tune-up within the past 12 months	• Complete tune-up, as specified in "Tune-up Certification" tab	\$0.25 per kBtuh Input (Up to 50% of the tune-up cost, excluding replacement parts)
New Cooling Equipment (See below for cooling measure specifications)				
Measure	Code	Eligibility Criteria for Equipment to be Replaced	Eligibility Criteria for New Equipment	Unit Incentive
Unitary and Split Air Conditioning Systems and Air Source Heat Pumps	BPC1	• Replacing existing unit of equivalent size	• Up to 65,000 Btuh input • Minimum efficiency: 14 SEER	\$15 per ton
	BPC2	• Replacing existing unit of equivalent size	• Up to 65,000 Btuh input • Minimum efficiency: 15 SEER	\$60 per ton
	BPC3	• Replacing existing unit of equivalent size	• 65,000 through 239,999 Btuh • Minimum efficiency: 11.5 EER / 11.9 IPLV	\$15 per ton
	BPC4	• Replacing existing unit of equivalent size	• 65,000 through 239,999 Btuh • Minimum efficiency: 12 EER / 12.4 IPLV	\$60 per ton
	BPC5	• Replacing existing unit of equivalent size	• 240,000 through 759,999 Btuh • Minimum efficiency: 10.5 EER / 10.9 IPLV	\$15 per ton
	BPC6	• Replacing existing unit of equivalent size	• 240,000 through 759,999 Btuh • Minimum efficiency 10.8 EER / 12.0 IPLV	\$60 per ton
	BPC7	• Replacing existing unit of equivalent size	• 760,000 or more Btuh • Minimum efficiency 9.7 EER / 11.0 IPLV	\$15 per ton
	BPC8	• Replacing existing unit of equivalent size	• 760,000 or more Btuh • Minimum efficiency 10.2 EER / 11.0 IPLV	\$60 per ton
Air-Cooled Chillers	BPC12	• Replace any size existing air-cooled chiller	• 1.04 kW/ton – Integrated Part Load Value (IPLV) • Air-cooled only, no water-cooled chillers	\$20 per ton
New Cooling Equipment				
Room Air Conditioner	BPC13	• Replacing existing unit of equivalent size	• Less than 8000 Btuh input • 10.7 EER (ENERGY STAR® qualified)	\$25 per ton
		• Replacing existing unit of equivalent size	• 8000 through 13,999 Btuh input • 10.8 EER (ENERGY STAR qualified)	\$25 per ton
		• Replacing existing unit of equivalent size	• 14,000 through 19,999 Btuh input • 10.7 EER (ENERGY STAR qualified)	\$25 per ton
		• Replacing existing unit of equivalent size	• 20,000 or more Btuh input • 9.4 EER (ENERGY STAR qualified)	\$25 per ton
	BPC14	• Replacing existing unit of equivalent size	• Less than 8000 Btuh input • 11.2 EER (SEHA Tier 1)	\$60 per ton
		• Replacing existing unit of equivalent size	• 8000 through 13,999 Btuh input • 11.3 EER (SEHA Tier 1)	\$60 per ton
		• Replacing existing unit of equivalent size	• 14,000 through 19,999 Btuh input • 11.2 EER (SEHA Tier 1)	\$60 per ton
		• Replacing existing unit of equivalent size	• 20,000 or more Btuh input • 9.8 EER (SEHA Tier 1)	\$60 per ton
PTAC/PTHP	BPC15	• Replace any size existing PTAC/PTHP units	• EER must be greater than: 13.08 – (0.2556*Btuh Capacity/1000)	\$15 per ton
New Heating Equipment				
Gas Boiler Replacement	BPH3	• Must replace an existing natural gas fueled boiler • Existing equipment may be steam	• Hot water only (no steam) • Less than or equal to 300 kBtuh input • AFUE 85% minimum	\$1.00 per kBtuh input
	BPH4	• Must replace an existing natural gas fueled boiler	• Hot water only (no steam) • Greater than 300 kBtuh input	\$2.00 per kBtuh input

		<ul style="list-style-type: none"> <li>Existing equipment may be steam</li> </ul>	<ul style="list-style-type: none"> <li>Thermal Efficiency 90% minimum</li> </ul>	
Gas Furnace Replacement	BPH5	<ul style="list-style-type: none"> <li>Must replace an existing natural gas fueled furnace</li> </ul>	<ul style="list-style-type: none"> <li>ENERGY STAR qualified furnace (90% AFUE)</li> </ul>	\$2.00 per kBtuh input
	BPH6	<ul style="list-style-type: none"> <li>Must replace an existing natural gas fueled furnace</li> </ul>	<ul style="list-style-type: none"> <li>ENERGY STAR qualified furnace (92% AFUE)</li> </ul>	\$2.50 per kBtuh input
	BPH7	<ul style="list-style-type: none"> <li>Must replace an existing natural gas fueled furnace</li> </ul>	<ul style="list-style-type: none"> <li>ENERGY STAR qualified furnace (94% AFUE)</li> </ul>	\$3.00 per kBtuh input
HVAC Controls				
Variable Frequency Drive on HVAC Motor	BPC20	<ul style="list-style-type: none"> <li>New installations only</li> </ul>	<ul style="list-style-type: none"> <li>Any size unit</li> <li>Used in conjunction with pumping or air handling applications</li> <li>Minimum 2,000 hours annual operation</li> <li>May not control motor over 500 hp</li> <li>Must be installed on an AC motor (DC motors are not eligible)</li> <li>Redundant/Backup units do not qualify</li> </ul>	\$75 per hp Controlled (Incentive may not exceed 75% of the project cost)
Water Heaters				
High Efficiency Tanked Water Heater (electric) 	BPWH1	<ul style="list-style-type: none"> <li>Replace ELECTRIC commercial-grade tanked water heater with 50 or more gallon storage capacity and input wattage between 12 and 54kW</li> <li>Energy factor less than or equal to 0.90, or water heater is five or more years old</li> </ul>	<ul style="list-style-type: none"> <li>New Equipment must be electric powered</li> <li>Energy factor greater than or equal to 0.95</li> <li>Minimum Thermal Efficiency of 0.98</li> <li>Less than 3% standby loss (standby loss is calculated as percentage of annual energy usage)</li> <li>Equivalent storage capacity to unit being replaced</li> <li>Qualified units must be GAMA/AHRI efficiency rating certified</li> </ul>	\$150/heater
High Efficiency Tankless Water Heater (gas or electric) 	BPWH2	<ul style="list-style-type: none"> <li>Replace ELECTRIC commercial-grade tanked water heater 50 or more gallon storage capacity</li> <li>Energy factor less than or equal to 0.90, or water heater is five or more years old</li> </ul>	<ul style="list-style-type: none"> <li>New equipment must be electric powered</li> <li>Energy factor greater than or equal to 0.98</li> <li>Instantaneous water heater with greater than or equal to 5 GPM output at 70° F temperature rise</li> </ul>	\$300/heater
	BPWH3	<ul style="list-style-type: none"> <li>Replace GAS commercial-grade tanked water heater 50 or more gallon storage capacity</li> <li>Energy factor less than or equal to 0.60, or water heater is five or more years old</li> </ul>	<ul style="list-style-type: none"> <li>New equipment must be gas powered</li> <li>Energy factor greater than or equal to 0.82</li> <li>Instantaneous water heater with 5 or more GPM output at 70° F temperature rise</li> </ul>	\$300/heater
High Efficiency Condensing Tanked Water Heater (gas) 	BPWH4	<ul style="list-style-type: none"> <li>Replace GAS commercial-grade tanked water heater 50 or more gallon storage capacity</li> <li>Energy factor less than or equal to 0.60, or water heater is five or more years old</li> <li>Input greater than or equal to 75 MBTUH</li> </ul>	<ul style="list-style-type: none"> <li>New equipment must be gas powered</li> <li>Energy factor greater than or equal to 0.80</li> <li>Equivalent storage capacity to the unit being replaced</li> </ul>	\$300/heater
High Efficiency Tanked Water Heater (gas) 	BPWH5	<ul style="list-style-type: none"> <li>Replace GAS commercial-grade tanked water heater 50 or more gallon storage capacity</li> <li>Energy factor less than or equal to 0.60, or water heater is five or more years old</li> <li>Input greater than or equal to 75 MBTUH</li> </ul>	<ul style="list-style-type: none"> <li>New equipment must be gas powered</li> <li>Energy factor greater than or equal to 0.65</li> <li>Equivalent storage capacity to unit being replaced</li> <li>Qualified units must be GAMA/AHRI efficiency rating certified</li> </ul>	\$150/heater
Other Energy-Efficient HVAC Upgrades				
<p>There are many other eligible energy-efficient measures that are not listed here – those measures might be eligible under the Act On Energy <b>Standard Incentive Programs</b>, the <b>On-line Store</b>, or the <b>Custom Program</b>. Custom measures include projects such as:</p> <ul style="list-style-type: none"> <li>Electric Heat</li> <li>Dehumidifiers</li> <li>Geothermal heating and cooling</li> <li>Water cooled chillers</li> </ul> <p>Please call us to discuss the eligibility.</p>				

<b>SPECIFICATIONS FOR COOLING MEASURES</b> <b>Unitary and Split Air Conditioning Systems and Air-Source Heat Pumps</b>	
<p>New unitary and split air conditioning units or air-source heat pumps that meet or exceed the qualifying cooling efficiencies shown in Table 2 are eligible for an incentive. They can be either split systems or single package units. The efficiency of split systems is based on an Air Conditioning and Refrigeration Institute (ARI) reference number. Water-cooled systems, evaporative coolers, and water-source heat pumps do not qualify under this program, but may qualify under the Custom Incentive Program. Unitary and split system cooling equipment must meet ARI Standards (210/240, 320 or 340/360), be UL-listed, and use a minimum ozone-depleting refrigerant (e.g., HCFC or HFC). All required efficiencies are based on the Consortium for Energy Efficiency (CEE) high-efficiency commercial air conditioning and heat pump specifications (cee1.org). A manufacturer's specification sheet indicating the system efficiency must accompany the application. Disposal of the existing unit must comply with local codes and ordinances.</p>	
<b>Air-Cooled Chillers</b>	
<p>Air-cooled chillers are eligible for an incentive if they have a rated kW/ton for the Integrated Part Load Value (IPLV) that is less than or equal to the qualifying efficiency shown in Table 2. The chiller efficiency rating must be based on ARI standard 550/590–2003 for IPLV conditions and not based on full-load conditions. The chillers must meet ARI standards 550/590–2003, be UL listed, and use a minimum ozone-depleting refrigerant (e.g., HCFC or HFC). The ARI net capacity value should be used to determine the chiller tons. A manufacturer specification sheet with the rated kW/ton-IPLV or COP-IPLV must accompany the application. Qualifying efficiencies for chillers are summarized below.</p>	
<b>Room Air Conditioners</b>	
<p>Room air conditioning units are through-the-wall (or built-in) self-contained units that are two tons or less. There are two eligible efficiency levels as listed by the CEE. A unit can either qualify under ENERGY STAR standards or under Super Efficient Home Appliance (SEHA) Tier 1 standards. The minimum requirements and eligible equipment that meet CEE high-efficiency room air conditioning specifications can be found at cee1.org. These units are with and without louvered sides, without reverse cycles (i.e., heating), and casement. Disposal of the existing unit must comply with local codes and ordinances.</p>	
<b>Package Terminal AC and Heat Pump Units (PTAC/PTHP)</b>	
<p>Package terminal air conditioners and heat pumps are through-the-wall self contained units that are two tons (24,000 Btuh) or less. Only units that have an EER greater than or equal to 13.08 – (0.2556 * capacity/1,000), where capacity is in Btuh, qualify for the incentive. All EER values must be rated at 95°F outdoor dry-bulb temperature. These units are not eligible for the tune-up incentives.</p>	



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HVAC PROJECT CALCULATIONS AND INFORMATION							
HVAC - TUNE UPS							
Code	Description	Capacity (A)	Incentive (B)	Calculated Incentive (C)	Tune-up Cost* (D)	50% of Tune-up cost (E)	Requested Incentive*
BPC21	Air Conditioner Tune-up	Tons	\$25/ton cooling	\$ (AXB) -	\$ -	\$ (D X 0.50) -	\$ Lesser of (C) and (E) -
BPH1	Gas Boiler Tune-up	kBtuh	\$0.25/kBtuh input	\$ (AXB) -	\$ -	\$ (D X 0.50) -	\$ Lesser of (C) and (E) -
BPH2	Gas Forced-Air Furnace Tune-up	kBtuh	\$0.25/kBtuh input	\$ (AXB) -	\$ -	\$ (D X 0.50) -	\$ Lesser of (C) and (E) -
HVAC - VFDs							
Code	Description	Capacity (total hp) (A)	Incentive (B)	Calculated Incentive (C)	VFD Project Cost* (D)	75% of Project cost (E)	Requested Incentive
BPC20B	Variable Frequency Drive on HVAC Motors		\$75/hp controlled	\$ (AXB) -	\$ -	\$ (D X 0.75) -	\$ Lesser of (C) and (E) -
HEATING - EQUIPMENT REPLACEMENT							
Code	Description	Mfg and Model of New Equipment**	Incentive (A)	Capacity (in kbtuh) (B)	Incentive Requested (A X B)		
BPH3	Gas Boiler Replacement (AFUE 85% minimum)		\$1.00/kBtuh input		\$ -		
BPH4	Gas Boiler Replacement (Thermal Efficiency 90% minimum)		\$2.00/kBtuh input		\$ -		
BPH5	Gas Furnace Replacement (ENERGY STAR Furnace (90%+ AFUE))		\$2.00/kBtuh input		\$ -		
BPH6	Gas Furnace Replacement (92% AFUE minimum)		\$2.50/kBtuh input		\$ -		
BPH7	Gas Furnace Replacement (94% AFUE minimum)		\$3.00/kBtuh input		\$ -		
WATERS HEATERS							
Code	Description	Capacity of the new water heater	Quantity of Units (A)	Unit Incentive (B)	Total Incentive (A X B)		
BPDH1	High Efficiency Tanked Water Heater (electric)	<input type="checkbox"/> 50-79 gallons (qty) <input type="checkbox"/> 80-99 gallons (qty) <input type="checkbox"/> 100+ gallon (qty)		\$150/ heater	\$ -		
BPDH2	High Efficiency Tankless Water Heater (electric)		(qty)	\$300/ heater	\$ -		
BPDH3	High Efficiency Tankless Water Heater (gas)		(qty)	\$300/ heater	\$ -		
BPDH4	High Efficiency Condensing Tanked Water Heater (gas)	<input type="checkbox"/> 50-79 gallons (qty) <input type="checkbox"/> 80-99 gallons (qty) <input type="checkbox"/> 100+ gallon (qty)		\$300/ heater	\$ -		
BPDH5	High Efficiency Tanked Water Heater (gas)	<input type="checkbox"/> 50-79 gallons (qty) <input type="checkbox"/> 80-99 gallons (qty) <input type="checkbox"/> 100+ gallon (qty)		\$150/ heater	\$ -		
COOLING - EQUIPMENT REPLACEMENT							
Code	Measure	Manufacturer and Model of New Equipment	Unit Incentive (A)	Tons (B)	Requested Incentive (A X B)		
BPC1	• Up to 65,000 Btuh input • Minimum efficiency: 14 SEER		\$15 per ton	Total Tons	\$ -		
BPC2	• Up to 65,000 Btuh input • Minimum efficiency: 15 SEER		\$60 per ton	Total Tons	\$ -		
BPC3	• 65,000 through 239,999 Btuh • Minimum efficiency: 11.5 EER / 11.9 IPLV		\$15 per ton	Total Tons	\$ -		
BPC4	• 65,000 through 239,999 Btuh • Minimum efficiency: 12 EER / 12.4 IPLV		\$60 per ton	Total Tons	\$ -		
BPC5	• 240,000 through 759,999 Btuh • Minimum efficiency: 10.5 EER / 10.9 IPLV		\$15 per ton	Total Tons	\$ -		
BPC6	• 240,000 through 759,999 Btuh • Minimum efficiency 10.8 EER / 12.0 IPLV		\$60 per ton	Total Tons	\$ -		
BPC7	• 760,000 or more Btuh • Minimum efficiency 9.7 EER / 11.0 IPLV		\$15 per ton	Total Tons	\$ -		
BPC8	• 760,000 or more Btuh • Minimum efficiency 10.2 EER / 11.0 IPLV		\$60 per ton	Total Tons	\$ -		
BPC12	Air-Cooled Chillers		\$20 per ton	Total Tons	\$ -		
	• Less than 8000 Btuh input • 10.7 EER (ENERGY STAR® qualified)						

BPC13	Room Air Conditioners	• 8000 through 13,999 Btuh input		\$25 per ton		Total Tons	\$	-	
		• 10.8 EER (ENERGY STAR qualified)							
		• 14,000 through 19,999 Btuh input							
		• 10.7 EER (ENERGY STAR qualified)							
		• 20,000 or more Btuh input							
		• 9.4 EER (ENERGY STAR qualified)							
BPC14		• Less than 8000 Btuh input		\$60 per ton		Total Tons	\$	-	
		• 11.2 EER (SEHA Tier 1)							
		• 8000 through 13,999 Btuh input							
		• 11.3 EER (SEHA Tier 1)							
	• 14,000 through 19,999 Btuh input								
	• 11.2 EER (SEHA Tier 1)								
	• 20,000 or more Btuh input								
	• 9.8 EER (SEHA Tier 1)								
BPC15	PTAC/PTHP			\$15 per ton		Total Tons	\$	-	
REQUESTED INCENTIVE (sum of rows above) - <u>must be at least \$100 to be eligible</u>									
								\$	-
TOTAL									

\*Tune-up incentives are limited to no more than 50% of the tune-up costs (do not include any replacement part costs in the tune-up cost).

\*\*Attach separate sheet if necessary.

<p align="center"><b>Mail/Fax/E-mail Incentive Application and Payment Request to:</b>  Ameren Illinois, ActOnEnergy Business Program  300 Liberty Street, Peoria, IL 61602 • Fax: 1.309.677.7950 • ActOnEnergyProjects@Ameren.com  <b>Questions:</b> call toll free: 1.866.800.0747 • ActOnEnergyBusiness@Ameren.com • ActOnEnergy.com</p>	
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Business Program  
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**REQUIRED PROJECT DOCUMENTATION**

*Ameren Illinois requires sufficient project documentation to verify the savings estimates provided in the application. The following serves as guidelines for the minimum required documentation that must accompany your pre-approval application.*

**AIR CONDITIONING REPLACEMENT (BPC1 through BPC15)**

- A list of equipment and components to be installed, including manufacturers' catalog/model number.
- Manufacturers' specification sheets for all major components.

**GAS BOILER REPLACEMENT (BPH3 and BPH4)**

- A list of equipment and components to be installed, including manufacturers' catalog/model number.
- Manufacturers' specification sheets for all components to be installed.

**GAS FURNACE REPLACEMENT (BPH5, BPH6, and BPH7)**

- A list of equipment and components to be installed, including manufacturers' catalog/model number.
- Manufacturers' specification sheets for all components to be installed.

**TUNE-UPS (Heat and AC)**

Supplemental information to be included with Incentive Payment Request (Final Paperwork Submission)

- Include a copy of the dated contractor invoices that reflects that the required work (as itemized on the "Tune-Up Certification" tab) was performed. The cost of the tune-up should be detailed on the invoice, as well as the date of the tune-up.

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**Contractor Certification of Project Completion for Tune-ups**

**Contractor/technician – the business owner must sign the statement below**

I do not currently have, or within the past 12 months I have not had, a maintenance/service agreement for my HVAC equipment (signed by the Ameren Illinois customer, to certify this statement is true).

(Ameren customer signature - this form must be printed and signed in person by the customer)

**Contractor/technician certification required upon project completion and due with final application for payment.**

By signing this certificate, I attest that the air conditioners/boilers/furnaces listed in below have been tuned in a professional manner and tuned to optimize efficiency to the fullest extent; including the requirements listed below. Further, I have confirmed that the customer does not currently have, nor within the past 12 months has had, a maintenance/service agreement with any contractor or firm for their HVAC equipment.

Make and model number of the Equipment being tuned up (complete a row for each unit):

	Make	Model	Capacity*
<input type="checkbox"/> AC <input type="checkbox"/> Heat			tons / btuh
<input type="checkbox"/> AC <input type="checkbox"/> Heat			tons / btuh
<input type="checkbox"/> AC <input type="checkbox"/> Heat			tons / btuh
<input type="checkbox"/> AC <input type="checkbox"/> Heat			tons / btuh
<input type="checkbox"/> AC <input type="checkbox"/> Heat			tons / btuh
<input type="checkbox"/> AC <input type="checkbox"/> Heat			tons / btuh

\*Indicate the capacity in tons for AC units, or in btuh for furnaces and boilers

NOTE: Tune-up incentives are limited to no more than 50% of the tune-up costs (excluding any replacement part costs) – see the "Incentive Calculation" tab.

☐

Checking here indicates you have provided the Ameren Illinois customer a copy of receipts indicating the required work (listed below) was performed during this tune-up. (This application is incomplete until this box is checked.)

Company Name:		Date:	
Technician Name:		Title:	
Technician signature:		Technician phone:	

**Required Tune-up Work**

In order to receive incentives under this program, applications must be accompanied by project documentation - specified below.

**Air Conditioner Tune-up (BPC21)**

Supplemental information to be included with **Incentive Payment Request** (Final Paperwork Submission)

- Include a copy of the dated contractor invoices that detail the work performed to identify tune-up items, test results including refrigerant pressures, temperature drop across the indoor coil, fan and compressor measurements, as well as additional labor and parts to improve/repair air conditioner performance. The cost of the tune-up should be detailed on the invoice, as well as the date of the tune-up.

**Tune-Up shall include (as applicable):**

- Check refrigerant charge
- Identify and repair leaks if refrigerant is low

- Measure and record temperature drop at indoor coil
- Clean condensate drain line
- Clean outdoor coil and straighten fins
- Clean and straighten indoor and outdoor fan blades
- Clean indoor coil with spray-on cleaner and straighten fins
- Repair damaged insulation – suction line
- Change air filter
- Measure and record blower amp draw
- Measure and record condenser fan motor amp draw

#### **Gas Boiler Tune-up (BPH1)**

Supplemental information to be included with Incentive Payment Request (Final Paperwork Submission)

• Include a copy of the dated contractor invoices that detail the work performed to identify tune-up items, test results including pre- and post-tune-up combustion efficiency, pre- and post-tune-up CO and O2 test results, as well as additional labor and parts to improve/repair boiler performance. The cost of the tune-up should be detailed on the invoice, as well as the date of the tune-up.

##### **Tune-Up shall include (as applicable):**

- Clean fireside surfaces.
- Inspect all refractory. Patch and wash coat as required.
- Inspect gaskets on front and rear doors and replace as necessary.
- Seal and close front and rear doors properly.
- Clean low and auxiliary low water cut-off controls, then re-install using new gaskets.
- Clean plugs in control piping.
- Remove all hand hole and man hole plates. Flush boiler with water to remove loose scale and sediment.
- Replace all hand hole and man hole plates with new gaskets.
- Open feedwater tank manway, inspect and clean as required. Replace manway plate with new gasket.
- Clean burner and burner pilot.
- Check pilot electrode and adjust or replace.
- Clean air damper and blower assembly.
- Clean motor starter contacts and check operation.
- Make necessary adjustments to burner for proper combustion.
- Perform all flame safeguard and safety trip checks.
- Check all hand hole plates and man hole plates for leaks at normal operating temperatures and pressures.
- Troubleshoot any boiler system problems as requested by on-site personnel.

#### **Gas Forced-Air Furnace Tune-up (BPH2)**

Supplemental information to be included with Incentive Payment Request (Final Paperwork Submission)

• Include a copy of the dated contractor invoices that detail the work performed to identify tune-up items, test results including pre- and post-tune-up combustion efficiency, pre- and post-tune-up CO and O2 test results, as well as additional labor and parts to improve/repair furnace performance. The cost of the tune-up should be detailed on the invoice, as well as the date of the tune-up.

##### **Tune-Up shall include (as applicable):**

- Clean burners, combustion chamber, and heat exchange surfaces
- Check color of flame and adjust burners if necessary
- Check fan belts and blowers
- Check safety controls
- Check thermostat operation
- Check thermocouple and pilot light assembly
- Check for proper venting
- Inspect and replace filters
- Lubricate all motors

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**INCENTIVE PAYMENT REQUEST**

To request your incentive payment you must return the following to ActOnEnergy after you have completed your project (equipment is operational):

**Select one of the following three scenarios and submit paperwork as requested:**

1) IF YOU RECEIVED PRE-APPROVAL FOR YOUR PROJECT (your incentive request was greater than \$10,000)

- ☐ If there were any changes to your project since pre-approval, submit a summary of the changes made, and why.  
☐ Documentation required in the "For All Projects" section below

2) IF YOU RECEIVED PRE-APPROVAL FOR YOUR PROJECT (your incentive request was less than \$10,000 -  
You received an "Estimated Incentive Letter")

- ☐ If there were any changes to your project since pre-approval, submit a summary of the changes made, and why.  
☐ Any information and/or paperwork from the "Application for Pre-approval" tab not already submitted.  
☐ Documentation required in the "For All Projects" section below

3) IF YOU DID NOT RECEIVE PRE-APPROVAL FOR YOUR PROJECT

- ☐ A completed copy of the "Application for Pre-approval" tab, and all required documentation required for pre-approval.  
☐ Documentation required in the "For All Projects" section below

**For all projects:**

- ☐ Submit a copy of invoices showing the date, place of purchase, model/part numbers of the equipment installed, and the costs.  
☐ Submit this completed INCENTIVE PAYMENT REQUEST form, and send it to ActOnEnergy at one of the options listed below.

**By signing below, I acknowledge the upgrades at the facility location (as specified in the "Customer and Ally Info") have been completed and are operational.**

Company Name (Ameren Illinois customer):

Project number (from pre-approval letter):

Project completion date

(Completion date is defined as the date the newly installed equipment is operational.)

Customer Contact Signature:

(typing your name here constitutes a valid electronic signature)

Date signed:

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## Business Program Standard HVAC/Water Heater Application



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### TERMS AND CONDITIONS

**1. DEFINITIONS:** In addition to terms defined elsewhere herein, when any one of the following terms is used in these Terms and Conditions, wherein the first letter is written with a capital letter, then that term shall have the following definition. Words importing persons include corporation, and words importing only the singular include the plural and vice versa when the context requires.

a) **"Ameren Illinois"** shall mean Ameren Illinois Company d/b/a Ameren Illinois.

b) **"Application"** shall mean an Application for cash incentives under any for the following programs: Lighting, VFDs, HVAC, Refrigeration, Grocery/Convenience, Lodging, Commercial Kitchen, Agriculture, Compressed Air or Healthcare Retro-commissioning, or Custom.

c) **"Competitive Large Project Incentive"** shall mean incentives applied for by submitting the Competitive Large Project Incentive Application. Those applications will go through a competitive bidding process to determine which projects will be awarded incentives.

d) **"Customer"** shall mean an Eligible Customer who has submitted an Application for incentive money using their account number. The Customer shall become a party to the agreement upon acceptance of Customer's Application by Ameren Illinois.

e) **"Custom Programs"** shall mean those projects (including new construction projects) associated with incentives not listed in the Standard Programs.

f) **"EEM"** shall mean energy efficiency measures.

g) **"Eligible Customers"** shall mean non-residential electric and/or gas Customers of Ameren Illinois. Each program has different eligibility requirements for Delivery Service rates (DS# for electric, GDS# for gas) to be eligible for that program. Refer to the specific program Application to determine if your business is eligible for that program. The Ameren Illinois incentive payments are awarded only to Eligible Customers for equipment that is owned by them and installed in the Ameren Illinois service area at the location that corresponds with the Ameren Illinois account number listed in the Application. All Eligible Customers are ultimately responsible for compliance with these Terms and Conditions.

h) **"Pre-approval"** shall mean written notification to Customer of a maximum pre-approved incentive amount through a Pre-approval Letter, which Ameren Illinois issues after review of the Customer's Application.

i) **"Qualifying Energy Efficiency Measures (EEMs)"** shall mean either (i) Standard gas or electric EEMs (measures found on any of the Standard Programs Applications: *Lighting, Motors, HVAC, Refrigeration, Lodging, Agriculture, Grocery, and Commercial Kitchens*); or (ii) measures eligible under the Custom Program approved by Ameren Illinois; or (iii) measures found in the *retro-commissioning program*, as identified in official program materials found on the ActOnEnergy website. Technologies that purport to save energy through reduction of voltage, demand, or power conditioning are not Qualifying EEMs. EEMs that displace electrical energy use or natural gas to another fuel (i.e., fuel switching proposals) are not Qualifying EEMs. Other than geothermal projects, renewable energy projects (solar, wind power, etc.) are also not eligible for incentives under this program. Unless explicitly pre-approved, EEMs must be new and covered by warranties. The HVAC and refrigeration tune-up program eligibility requirements are specified in their respective Applications. Natural Gas (gas) incentives do not include propane or butane measures.

j) **"Standard Programs"** shall mean those projects associated with Standard gas or electric EEMs. Standard Programs include the following Applications: *Lighting, Motors, HVAC, Refrigeration, Grocery/Convenience, Lodging, Commercial Kitchen, and/or Agriculture*. See the ActOnEnergy website for Applications for these programs (ActOnEnergy.com).

### 2. OWNERSHIP OF CAPACITY AND/OR ENVIRONMENTAL CREDITS:

a) EEMs purchased and installed in part through incentives provided by this program are the property of the Customer, subject to any limitations contained within these Terms and Conditions.

b) Notwithstanding the above, unless otherwise requested in writing by the Customer prior to installation of the EEMs, Ameren Illinois holds sole rights to any system capacity credits and environmental credits that may be associated with EEMs for which incentives from Ameren Illinois were received, and Ameren Illinois can dispose of these credits in any manner authorized by law or regulation.

c) In no event shall activity associated with any energy or environmental credits noted in Section 2(b) result in interference with the Customer's sole discretion to operate EEMs as approved in his/her incentive award.

### 3. PRE-APPROVAL

For all Applications, Ameren Illinois is not obligated to award any incentive payment unless Pre-approval is granted. Further, Ameren Illinois will not pay incentives for any EEMs ordered or PO generated prior to the date of the Pre-approval Letter, UNLESS, the requested incentive is less than \$10,000 on any Standard Program Application. Pre-approval reserves incentive funds for a period of 120 days from the date of the Pre-approval Letter. After 120 days Ameren Illinois may revoke the Pre-approval Letter and associated incentive funds, if in sole judgment of Ameren Illinois, satisfactory project progress has not been made.

**4. POST-INSTALLATION VERIFICATION:** Ameren Illinois is not obligated to make any incentive payment until it has performed a satisfactory post-installation verification. This provision may be waived at the sole discretion of Ameren Illinois.

### 5. INCENTIVE PAYMENT AMOUNTS:

a) Customers may receive up to \$600,000 of electric incentive money per program year for a facility. Electric incentive requests up to \$200,000 will be paid at 100%. Electric incentive requests from \$200,000 to \$600,000 will be paid at 50%, except Competitive Large Project Incentives. Customers may receive up to \$200,000 of gas incentive money per program year for a facility – with a cap at \$100,000 per project. As used in this section, the term facility shall be defined as a contiguous structure or device for which a single Customer is responsible for paying an Ameren Illinois electric and/or gas bill.

b) Ameren Illinois reserves the right to adjust and/or negotiate the incentive amount, based upon its independent assessment of appropriate savings or cost estimates.

c) Once an incentive Application is approved, Ameren Illinois will pay no more than the approved incentive amount.

d) ActOnEnergy reserves the right to cap incentives at \$10,000 for Standard projects that did not obtain pre-approval.

**6. MONITORING AND EVALUATION FOLLOW-UP VISITS:** Ameren Illinois and any of its contracted parties, reserves the right to make follow-up visits or surveys to a Customer's facility during the 36 months following the completion date of the project at a time convenient to the Customer.

### 7. CHANGES IN/CANCELLATION OF THE PROGRAM:

a) Ameren Illinois may change the program requirements, incentives, or these Terms & Conditions at any time without notice, including suspending acceptance of Applications, denial of Applications already received, or terminating the program.

b) In the event of program change, Applications, which have been granted Pre-approval will be processed to completion under the Terms & Conditions in effect at the time of Pre-approval by Ameren Illinois.

c) Cash incentives under the Ameren Illinois programs are offered on a first-come, first-served basis and are subject to project and Customer eligibility, and the availability of funds.

### 8. LIMITATION OF LIABILITY AND INDEMNIFICATION:

a) The Ameren Illinois total liability to customer under these terms and conditions, or any other requirement of customer's application or condition of incentive award shall be limited to paying the incentive payments specified in the application or pre-approval letters. Ameren Illinois, its parent, affiliates and subsidiaries, and their directors, officers, employees, or agents shall not be liable to the customer or for any damages in tort (including negligence) caused by any activities associated with this application; loss of profits or revenue; loss of use of customer's property, equipment or power system; increased costs of any kind, including but not limited to capital cost, fuel cost and cost of purchased or replacement power; or any special, indirect, consequential or incidental damages whatsoever. *By participating in the Ameren Illinois program, customer agrees to waive any claims and fully releases Ameren Illinois from any damages, of any kind.*

b) The customer shall defend, protect, indemnify, and hold harmless Ameren Illinois, its parent, affiliate and subsidiaries, and their representative directors, officers, employees, and agents from and against all liabilities, losses, claims, damages, judgments, penalties, costs and expenses (including, without limitation, attorney's fees and expenses) with respect to all demands, claims, suits, causes of action, and/or judgments for injuries, including death, to any person, of third parties, and for property damage incurred by or assessed against Ameren Illinois arising out of or relating to customer's application.

**9. NO WARRANTIES:** Ameren Illinois does not guarantee the energy savings and its parent, affiliates, employees, and agents do not make any representations or warranties of any kind regarding the results to be achieved by the EEMs or the adequacy or safety of such measures. Ameren Illinois and its parent, affiliates, employees, and agents do not endorse, guarantee, or warrant any particular manufacturer, contractor or product, and it provides no warranties, expressed or implied, including any implied warranty of merchantability or implied warranty of fitness for any product or services. Ameren Illinois has no obligations regarding and does not endorse or guarantee any claims, promises, work, or equipment made performed or furnished by any contractors or equipment vendors that sell or install EEMs.

**10. CUSTOMER SHALL PAY ALL TAXES:** Incentive payments received by the Customer under this Agreement may be taxable by the federal, state, and local government. The Customer is responsible for declaring and paying all such taxes.

a) Except as expressly provided herein, if either Ameren Illinois or the Customer desires to modify these Terms and Conditions, the modification must be in writing and signed by an authorized representative of the party against which enforcement of the modification is sought.

b) Resolution of disputes concerning these Terms and Conditions, or any other requirement of this Application or condition of incentive award, resolution will be governed in all respects by the laws, statutes, and regulations of the State of Illinois.

c) Ameren Illinois and customer hereby irrevocably and unconditionally waive any right either such party may have to a trial by jury or to initiate or become a party to any class action claims in respect of any action, suit or proceeding directly or indirectly arising out of or relating to this application or the transactions contemplated by this application.